

**ASX Announcement – 31 January, 2019****Quarterly Activities Report for the Quarter Ended 31 December 2018**

Hawkley Oil & Gas Limited (“Hawkley” or “The Company”) provides the following report on its activities for the quarter ended 31 December 2018.

**Business Development**

Following completion of the sale of its Ukraine Oil & Gas assets in November 2016, the Company’s securities were suspended from trading on the ASX on 11 May 2017 whilst the Company sought to acquire a new main undertaking. The Company remains focused on completing an acquisition that will support recapitalisation of the Company and satisfy the ASX requirements for a resumption of share trading.

The Company continues to investigate new Oil & Gas acquisition opportunities in more politically stable regions, with a focus on projects in North America, Southeast Asia and Australia. The Company has identified certain Oil & Gas assets in northern Australia, however efforts to complete the acquisition of those assets continue to be frustrated by unforeseen delays in obtaining regulatory approvals. As a result, the directors are pursuing other opportunities including discussions concerning Oil & Gas assets identified in Southeast Asia. With improved deal flow, the directors remain optimistic that a suitable transaction will be concluded. Shareholders should be aware that there is no certainty of such discussions and negotiations leading to a transaction being concluded.

**Board changes**

On 28 November 2018, Mr. Edmund Babington resigned from his position as a Non-Executive Director in order to pursue other opportunities. The Company Secretary, Mr. Murray Wylie, was appointed as a Non-Executive Director on 29 November 2018.

**For more information, please contact:**

David Lloyd  
Chairman

**Directors****David Lloyd**

Non-Executive Chairman

**Bill Foster**

Non-Executive Director

**Murray Wylie**

Non-Executive Director

**Share Information**

ASX Code:	HOG
Shares on Issue:	456.2M
Options on Issue:	25.4M
Share Price*:	0.3¢
Market Cap*:	\$1.4M

\*As at 11 May 2017 when shares were suspended from trading on ASX

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**Petroleum Tenements**

The Company currently has no petroleum tenements following the disposal of its Ukraine assets in November 2016.

