



## Announcement Summary

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**Entity name**

HAWKLEY OIL AND GAS LIMITED

**Applicable security for the reorganisation**

HOG

ORDINARY FULLY PAID

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Monday April 6, 2020

**Reason for the Update**

This update is provided to announce that security holder approval for the proposed consolidation of the existing securities of the Company was received at a General Meeting held today.

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

HAWKLEY OIL AND GAS LIMITED

#### 1.2 Registered Number Type

ACN

#### Registration Number

115712162

#### 1.3 ASX issuer code

HOG

#### 1.4 The announcement is

Update/amendment to previous announcement

#### 1.4a Reason for update to a previous announcement

This update is provided to announce that security holder approval for the proposed consolidation of the existing securities of the Company was received at a General Meeting held today.

#### 1.4b Date of previous announcement(s) to this update

Monday March 30, 2020

#### 1.5 Date of this announcement

Monday April 6, 2020

#### 1.6 Securities affected by the consolidation or split

##### ASX +Security Code

HOG

##### ASX +Security Description

ORDINARY FULLY PAID

### Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Monday April 6, 2020	<input checked="" type="checkbox"/> Actual	Yes

**Comments**

Security holder approval was received at the General Meeting held today.

## Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

Tuesday April 14, 2020

**3.2 Date of +security holder meeting**

Monday April 6, 2020

**3.2a Effective date of consolidation or split**

Tuesday April 7, 2020

**3.3 Last day for trading in the pre consolidation or split +securities**

Wednesday April 8, 2020

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

Thursday April 9, 2020

**3.5 Record date**

Tuesday April 14, 2020

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

Wednesday April 15, 2020

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

Tuesday April 21, 2020

**3.8 Trading starts on a normal T+2 basis**

Wednesday April 22, 2020



**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Friday April 24, 2020

Part 4 - Event type and details

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**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

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**5.1 +Securities on issue before and after the consolidation or split**

**ASX +Security Code**

HOG

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**

Quoted

**Number on issue pre consolidation or split**

456,239,077

**Number on issue post consolidation or split**

45,623,908

**Estimate/Actual**

Estimated

Part 6 - Further information

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**6.1 Further information relating to the consolidation or split**

See Resolution 2 in the Notice of Meeting dated 28 February 2020 for further information regarding the proposed consolidation. As announced on 26 March 2020, the shareholder meeting is now to be held on 6 April 2020.

**6.2 Additional information for inclusion in the Announcement Summary**

