

Hawkley Oil and Gas Limited

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6th April 2020

Company Announcements Office
Australian Securities Exchange

Dear Sir/Madam

RESULTS OF GENERAL MEETING

The Company advises that the general meeting convened in accordance with the Notice of Meeting dated 28 February 2020, was held today. As advised in the Company's ASX announcement of 26 March 2020, the meeting was conducted via teleconference due to the restrictions on public gatherings announced by the Australian Government as a result of COVID-19. All resolutions were determined based solely on valid proxy votes received. All resolutions were passed. The results of the meeting are shown in the attached table.



Murray Wylie
Company Secretary



Results of meeting

Name of entity

Hawkley Oil & Gas Limited

ABN/ACN/ARSN/ARBN

ACN 115 712 162

Date of meeting

6 April 2020

Resolutions voted on at the meeting					If decided by poll ⁵					Proxies received ⁶			
No ¹	Resolution Short description	Result ²	Voting method ³	If s250U applies ⁴	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion ⁹
					Number	% ⁷	Number	% ⁸	Number	Number	Number	Number	Number
1	Change to nature and scale of activities	Passed	Proxy votes	N/A	19,429,036	98.8	230,000	1.2	0	13,735,089	230,000	0	5,693,947
2	Consolidation of capital	Passed	Proxy votes	N/A	19,429,036	98.8	230,000	1.2	0	13,735,089	230,000	0	5,693,947
3	Issue of Consideration Shares Burke County Vendors	Passed	Proxy votes	N/A	19,429,036	98.8	230,000	1.2	0	13,735,089	230,000	0	5,693,947
4	Issue of Consideration Shares to Radian Partnership	Passed	Proxy votes	N/A	19,429,036	98.8	230,000	1.2	0	13,735,089	230,000	0	5,693,947
5	Re-election of Director – Kane Marshall	Passed	Proxy votes	N/A	19,421,036	98.8	230,000	1.2	8,000	13,727,089	230,000	0	5,693,947
6	Election of Director – Jason Spittlehouse	Passed	Proxy votes	N/A	19,421,036	98.8	230,000	1.2	8,000	13,727,089	230,000	0	5,693,947
7	Capital Raising	Passed	Proxy votes	N/A	19,429,036	98.8	230,000	1.2	0	13,735,089	230,000	0	5,693,947
8	Issue of Securities upon conversion of Convertible Notes	Passed	Proxy votes	N/A	19,421,036	98.8	230,000	1.2	8,000	13,727,089	230,000	0	5,693,947
9	Issue of Shares to CPS Capital Group	Passed	Proxy votes	N/A	19,421,036	98.8	230,000	1.2	8,000	13,727,089	230,000	0	5,693,947
10	Approval to issue Shares to Woodchester Capital	Passed	Proxy votes	N/A	19,421,036	98.8	230,000	1.2	8,000	13,727,089	230,000	0	5,693,947
11	Approval to issue Options to Woodchester Capital	Passed	Proxy votes	N/A	19,421,036	98.8	230,000	1.2	8,000	13,727,089	230,000	0	5,693,947
12	Issue of Shares to International Island Group	Passed	Proxy votes	N/A	19,421,036	98.8	230,000	1.2	8,000	13,727,089	230,000	0	5,693,947
13	Approval to issue Shares to Tom Fontaine	Passed	Proxy votes	N/A	19,421,036	98.8	238,000	1.2	0	13,727,089	238,000	0	5,693,947

14	Approval to issue Shares to Murray Wylie	Passed	Proxy votes	N/A	19,421,036	98.8	238,000	1.2	0	13,727,089	238,000	0	5,693,947
15	Approval to issue Shares to Kane Marshall	Passed	Proxy votes	N/A	19,421,036	98.8	238,000	1.2	0	13,727,089	238,000	0	5,693,947
16	Issue of Options to Tom Fontaine	Passed	Proxy votes	N/A	19,421,036	98.8	238,000	1.2	0	13,727,089	238,000	0	5,693,947
17	Issue of Options to Murray Wylie	Passed	Proxy votes	N/A	19,421,036	98.8	238,000	1.2	0	13,727,089	238,000	0	5,693,947
18	Issue of Options to Kane Marshall	Passed	Proxy votes	N/A	19,421,036	98.8	238,000	1.2	0	13,727,089	238,000	0	5,693,947
19	Replacement of Constitution	Passed	Proxy votes	N/A	19,429,036	98.8	230,000	1.2	0	13,735,089	230,000	0	5,693,947