

Continuous Disclosure Announcement – 7 July 2021**Notice of Change of Auditor**

Hawkley Oil & Gas Limited (“Hawkley” or “the Company”) advises that the Company has received formal notification from ASIC that ASIC has consented to an application from Ernst & Young to resign as auditor of the Company.

Details of the outgoing auditor are:

Ernst & Young
11 Mounts Bay Road
Perth WA 6000 Australia
GPO Box M939 Perth WA 6843

Details of the proposed incoming auditor are:

RSM Australia Partners
Level 32, Exchange Tower
2 The Esplanade Perth WA 6000
GPO Box R1253 Perth WA 6844

The reason for the change in auditor is that both the Company and Ernst & Young considered that the additional rigour and expense of having audits performed by a top tier audit firm was no longer justified or in the best interests of shareholders, following the removal of the Company from the ASX Official List.

This announcement is authorised for market release by Hawkley’s Board of Directors.

For more information, please contact:

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Directors

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Kane Marshall
Non-Executive Director

Murray Wylie
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