

22 November 2021

Dear Shareholders

IMPACT OF COVID-19 RESTRICTIONS ON THE COMPANY'S GENERAL MEETING

The Company has scheduled to hold a General Meeting of Shareholders at its office at Hawkley Oil and Gas Limited, Suite 106, Ground Floor, 101 Moray Street, South Melbourne, VIC 3205, Australia on Wednesday 15 December 2021 at 1:00pm AEDT (**Meeting**).

The Company is continuing to monitor the impact of the COVID-19 virus in Victoria and following guidance from the Federal and State Governments. Given the recent easing of restrictions within Victoria and the confidence of increasing vaccination rates, at this stage the Directors have made the decision that a physical meeting will be held. Accordingly, Shareholders will be able to attend the Meeting in person.

To assist the Company in ensuring that the Meeting is held in compliance with the COVID-19 restrictions at the time of the Meeting, it will be helpful for Shareholders who wish to attend the Meeting in person to register their attendance by emailing the Company Secretary at information@hawkleyoilandgas.com by no later than 5:00pm AWST on Friday 10 December 2021 (**Attendance Closing Date**). This will greatly assist the Company to manage any amendments required to the meeting format as a result of any changes to government restrictions which may apply at the time of the meeting. The Company will endeavour to adopt a format that will best ensure that all Shareholders who wish to attend are able to participate.

In accordance with the Treasury Laws Amendment (2021 Measures No. 1) Act 2021, and also to reduce the Company's environmental footprint, the Company will not be sending hard copies of the Notice of Meeting to shareholders unless a shareholder has previously requested a hard copy. A copy of the Notice of Meeting, including further information on how to participate in the meeting online, can be viewed and downloaded from the link set out below.

The Company **strongly encourages Shareholders to lodge a directed proxy form prior to the meeting and register their attendance prior to the Meeting if they intend to attend**. Questions should also be submitted in advance of the Meeting as this will provide management with the best opportunity to prepare for the meeting, for example by preparing answers in advance to Shareholders questions. However, votes and questions may also be submitted during the Meeting.

The **Notice of Meeting and Explanatory Statement/Proxy Form together with Annexure A – Independent Expert's Report**, for the General Meeting are available at the company's website at: www.hawkleyoilandgas.com/display/index/investor-asx .

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Notices of Meeting and Explanatory Statements.


In order to receive electronic communications from the Company in the future, please update your Shareholder details online at www.investor.automic.com.au and log in with your unique shareholder identification number and postcode (or country for overseas residents).

If you are unable to access the Notice of Meeting and Explanatory Statement online please contact the Company Secretary, Murray Wylie, on +61 3 8679 2219 or via email at information@hawkleyoilandgas.com

The Australian government and the respective State governments are implementing a wide range of measures to contain or delay the spread of COVID-19. If it becomes necessary or appropriate to make alternative arrangements to those set out in the Company's Notice of Meeting, the Company will notify Shareholders accordingly via the Company's website at www.hawkleyoilandgas.com

This announcement is authorised by the directors of Hawkley Oil and Gas Limited.

Yours sincerely,



Murray Wylie
Company Secretary